

## RAYMOND JAMES AT A GLANCE

Raymond James Investment Services Limited is the UK private client wealth management arm of Raymond James Financial, Inc. a diversified financial services company headquartered in Florida, USA.

### RAYMOND JAMES IN THE UK



**109** INDEPENDENT PRACTICES

**62**

**RAYMOND JAMES BRANCHES**

Utilising the strength of the global Raymond James brand

**47**

**DIRECTLY AUTHORISED FIRMS**

Utilising the Raymond James Investment Management Platform



**36,642** CLIENT ACCOUNTS

**£9.4bn** CLIENT ASSETS



**279** WEALTH MANAGERS



### OUR PARENT COMPANY: RAYMOND JAMES FINANCIAL, INC.



**3,100+** LOCATIONS

**7,800** WEALTH MANAGERS



**3mn+** CLIENT ACCOUNTS

**\$725bn** CLIENT ASSETS



**\$11.2bn** MARKET CAP

**>2X** REQUIRED TOTAL CAPITAL RATIO



**S&P** **BBB+** **Stable Outlook** CREDIT RATING

In June 2017, Raymond James was named to the Fortune 500 list for the second year in a row; in March 2017 Raymond James joined the S&P 500

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